



Meeting Date: 2/14/12

ACTION	TYPE OF ITEM
<input type="checkbox"/> Approved Recommendation	<input type="checkbox"/> Info/Consent
<input type="checkbox"/> Ord. No(s). _____	<input type="checkbox"/> Report
<input type="checkbox"/> Res. No(s). _____	<input type="checkbox"/> Public Hearing (Info/consent)
<input type="checkbox"/> Other _____	<input type="checkbox"/> Other _____

Prepared By: Kymerly Horner *KH* Agenda Item No. **I-5**

Reviewed By: City Manager *[Signature]* City Attorney *[Signature]* Finance *[Signature]* Other (Specify) _____

DATE: February 8, 2012

TO: Community Development Commission Successor Agency *Kymerly Horner (for)*

FROM: Curtis P. Cannon, Community Development Director
Community Development Department

SUBJECT: Adoption of a Draft Recognized Obligation Payment Schedule ("ROPS") Pursuant to the Provisions of ABx1 26

RECOMMENDATION

That the Community Development Commission Successor Agency ("Successor Agency") in accordance with the requirements of ABx1 26, passed by the State legislature on June 15, 2011, and signed into law by the Governor on June 29, 2011, adopt a resolution approving a Draft ROPS, setting forth a schedule of payments for obligations of the Successor Agency.

DISCUSSION

ABx1 26 defines a ROPS as a document setting forth the minimum payment amounts and due dates of payments required by enforceable obligations for each six-month fiscal period. The Draft ROPS identifies each enforceable obligation on which payments will be required during the period of January 1, 2012 through June 30, 2012, and the minimum payment amounts and due dates of payments required by each enforceable obligation. The Draft ROPS includes inter-agency agreements and the cooperation agreement between the City and the Community Development Commission.

The Draft ROPS begins on page three of the attached resolution. Staff has been inclusive in its interpretation of what should be listed. The Draft ROPS has been prepared to satisfy the requirements of ABx1 26, and is not a document creating obligations. For example, some payments are listed as contingent, and will become due only upon the occurrence of certain events.

FINANCIAL IMPACT

Adoption of the Draft ROPS does not itself create obligations and has no financial impact.

Recognized Obligation Payment Schedule
February 8, 2012
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Attachment #1 - Resolution of the Community Development Commission Successor Agency Adopting
a Draft Recognized Obligations Payment Schedule

OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY

RESOLUTION NO. _____

RESOLUTION OF THE OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY ADOPTING A DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

THE OXNARD COMMUNITY DEVELOPMENT COMMISSION SUCCESSOR AGENCY HEREBY FINDS, DETERMINES, RESOLVES AND ORDERS AS FOLLOWS:

WHEREAS, Assembly Bill x1 26 ("AB 26") and AB x1 27 ("AB 27") were passed by the State Legislature on June 15, 2011 and signed by the Governor on June 28, 2011; and

WHEREAS, among other things, AB 26 amends Sections 33500, 33501, 33607.5 and 33607.7 of the California Health and Safety Code and adds Part 1.8 and Part 1.85 to the California Health and Safety Code; and

WHEREAS, by enactment of Part 1.85 of Division 24 of the Health and Safety Code, subject to all reservations herein stated, the Community Development Commission was dissolved as of February 1, 2012 such that the Community Development Commission shall be deemed as a former redevelopment agency under Health and Safety Code section 34173(a); and

WHEREAS, Health and Safety Code section 34173(a) designates successor agencies as successor entities to former redevelopment agencies; and

WHEREAS, on January 10, 2012, by Resolution 14,135, the City Council of the City of Oxnard declared itself as the successor agency upon the dissolution of the Community Development Commission, subject to all reservations stated in such resolution; and

WHEREAS, California Health and Safety Code Section 34169(h) provides that a successor agency must prepare a Draft Recognized Obligation Payment Schedule (the "ROPS") on or before November 1, 2011; and

WHEREAS, the California Supreme Court in California Redevelopment Association v. Matosantos, Case No. S194861 upheld the constitutionality of ABx1 26 and established March 1, 2012 as the date by which the draft ROPS must be prepared; and

WHEREAS, the Draft ROPS identifies each enforceable obligation on which payments will be required during the period of January 1, 2012 through June 30, 2012 and identifies the minimum payment amounts and due dates of payments required by each such enforceable obligation; and

NOW, THEREFORE, Oxnard Community Development Commission Successor Agency resolves:

Section 1. The Oxnard Community Development Commission Successor Agency hereby finds and determines that the foregoing recitals are true and correct.

Section 2. All legal prerequisites to the adoption of this Resolution have occurred.

Section 3. The adoption of this Resolution is not intended to and shall not constitute a waiver by the Successor Agency of any rights the Successor Agency may have to challenge the effectiveness and/or legality of all or any portion of AB 26 through administrative or judicial proceedings.

Section 4. The attached Draft ROPS is hereby adopted.

Section 5. The Successor Agency's Executive Director, or designee, is hereby authorized to take such actions as are necessary and appropriate to comply with AB 26 and the Modified Stay.

Section 6. This Resolution shall take effect immediately upon its adoption.

Section 7. The Successor Agency's Secretary Designate shall certify as to the adoption of this resolution.

PASSED, APPROVED and ADOPTED this ___ day of _____, 2012, by the following vote:

AYES:

NOES:

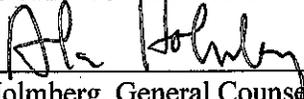
ABSENT:

Dr. Thomas E. Holden, Chairman

ATTEST:

Daniel Martinez, Secretary Designate

APPROVED AS TO FORM:



Alan Holmberg, General Counsel

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

January 1, 2012 - June 30, 2012

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month							
						Jan	Feb	March	April	May	June	Total	
1) CCRP Tax Allocation Refunding Bond 2004	Tax Increment CCRP	Wells Fargo	Downtown Infrastructure, Capital Improvement Projects and Facade Program	13,975,000.00	2,438,188.00			313,068.75			2,000.00	1,068,067.00	\$ 1,383,133.75
2) CCRP City Advances Long Term	Tax Increment - CCRP/DT	City of Oxnard General Fund	Development of Project Area	8,265,215.36	8,265,215.36							\$ 8,265,215.36	\$ 8,265,215.36
3) CCRP City Advances Short Term	Tax Increment - CCRP/DT	City of Oxnard General Fund	Downtown Projects, Programs and Activities	635,880.00	635,880.00	635,880.00							\$ 635,880.00
4) CCRP City Advances Short Property Acquisition	Tax Increment - CCRP/DT	City of Oxnard General Fund	Acquisition of Property in the Downtown	2,028,922.00	2,028,922.00	2,028,922.00							\$ 2,028,922.00
5)													\$ -
6) CCRP County Property Tax	Tax Increment - CCRP	Ventura County Auditor Controller	Taxes on Heritage Square Property	65,262.00	65,262.00						65,262.00		\$ 65,262.00
7) CCRP Assessment District Payment	Tax Increment - CCRP/DT	Ox. Downtown Maint. District	Property Based Maintenance District Payment	423,410.24	139,000.00	69,475.50							\$ 69,475.50
8) CCRP Homeowner Property Dues	Tax Increment - CCRP/DT	Heritage Square HSPOA	Homeowner Dues Heritage Square	43,000.00	43,000.00	43,000.00							\$ 43,000.00
9) Downtown City Advance Long Term Loan	Tax Increment - DT	City of Oxnard General Fund	Project Area Development	1,139,572.00	1,139,572.00								\$ -
10) Downtown Lease Guarantee Pmt 50%	Tax Increment - CCRP/DT	Oxnard Theater Group	*Downtown Theater lease guarantee payment	26,712,000.00	1,335,600.00	111,300.00	111,300.00	111,300.00	111,300.00	111,300.00	111,300.00	111,300.00	\$ 667,800.00
11) Southwinds Tax Allocation Bond 2006	Tax Increment SW	Wells Fargo	Street Reconstruction Bond	2,960,000.00	336,021.00		1,920.00	60,527.50					\$ 197,575.50
12) Southwinds City Advances Short Term	Tax Increment - SW	City of Oxnard General Fund	Project Area Programs and Activities	430,560.00	430,560.00	430,560.00							\$ 430,560.00
13) Ormond Beach Tax Alloc Bond 2006	Tax Increment OB	Wells Fargo	Street Reconstruction Project	5,180,000.00	243,376.13		1,920.00	105,928.13					\$ 348,777.13
14) HERO Tax Alloc Bond 2006	Tax Increment HERO	Wells Fargo	Street Reconstruction Project	10,415,000.00	783,154.00		1,920.00	263,117.00					\$ 783,154.00
15) HERO Tax Alloc Bond 2008	Tax Increment HERO	Wells Fargo	RiverPark Parking Structure Infrastructure	11,445,000.00	1,164,657.00			260,819.00					\$ 260,819.00
16) HERO DDA Esplanade Re-use Project	Tax Increment - HERO	Home Depot Development of Maryland IC.	Tax Increment Tax Sharing Payments	3,461,401.00	356,000.00	356,000.00							\$ 356,000.00
17) HERO RiverPark OPA	Tax Increment - HERO & Set-Aside	RiverPark A, Shea Homes.	Infrastructure Improvements New Develop	10,000,000.00	1,000,000.00								\$ 1,000,000.00
18)													\$ -
19) HERO Wagon Wheel "The Village" Housing	HERO & Set-Aside	Oxnard CRFL Partners, LLC	Wagon Wheel Affordable Housing Loan	25,000,000.00	12,500,000.00								\$ 12,500,000.00
20) HERO Colonial House	HERO & Set-Aside	Pacific West Communities	Colonial House Affordable Housing Project	4,200,000.00	4,200,000.00			4,200,000.00					\$ 4,200,000.00
21) HERO Paseo Nuevo	HERO & Set-Aside	Paseo Nuevo LP	Affordable Housing Project Cypress Neighborhood	5,000,000.00	5,000,000.00	3,000,000.00							\$ 3,000,000.00
22) Cuesta Del Mar Housing Project	SW & Set-Aside	Housing Authority	Affordable Housing Project	350,000.00	200,000.00								\$ 200,000.00
23)													\$ -
24) HERO EDKOH Affordable Housing	HERO & Set-Aside	ED KOH & Sonata Apts. Sonata Partners	Affordable Housing Loan	1,650,000.00	1,650,000.00			1,650,000.00					\$ 1,650,000.00
25) 7th and Meta Affordable Housing	DT & Set-Aside	Housing Developer	Affordable Housing Assistance	250,000.00	250,000.00						250,000.00		\$ 250,000.00
26) Home 25% Match	Set-Aside	Housing Authority	Federal Match Requirement	350,000.00	350,000.00						350,000.00		\$ 350,000.00
27) HERO Aldersgate Aff Housing	HERO & Set-Aside	Aldersgate	Affordable Housing Loan	750,000.00	241,000.00			241,000.00					\$ 241,000.00
28) HERO Home Buyer	HERO & Set-Aside	Aldersgate	Funds for Aldersgate Project	500,000.00	500,000.00			500,000.00					\$ 500,000.00
29) McGrath Wheel Chair Lift	Tax Increment - DT	Contractor/City	New Wheel Chair Lift for CDC owned Property	80,000.00	80,000.00								\$ 80,000.00
30) Heritage Square Programs	Tax Increment - DT & CCRP	Gary Blum, HS Docents	Heritage Square Reimbursement	160,000.00	160,000.00			160,000.00					\$ 160,000.00
31) Heritage Square Facility Rental Program	Tax Increment - DT	Supermedia, LLC Verizon California Office Depot Mehle Printing Contract Furnishings International Ventura County Wedding Expo Yellowpages Local Directory Alliance Fire Protection Ventura County Reporter Print on Demand		9,489.00	9,489.00	790.75	790.75	790.75	790.75	790.75	790.75	790.75	\$ 4,744.50
32)													\$ -
33) Social Security Building	Tax Increment - CCRP	Alert Property Mgmt. Co.	Property Management	9,600.00	9,600.00	800.00	800.00	800.00	800.00	800.00	800.00	800.00	\$ 4,800.00
34) Social Security Building	Tax Increment - CCRP	Alert Property Mgmt. Co.	Property Maintenance	192,000.00	192,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	\$ 48,000.00
35) Gateway Signs Design	Tax Increment - HERO	Hunt Design	Fabrication and Installation	141,602.42	141,602.42			141,602.42					\$ 141,602.42
36) HERO RiverPark	HERO & Set-Aside	RiverPark A Manag Member/RiverPark Legacy, LLC	Affordable Housing	4,250,000.00	4,250,000.00							299,981.00	\$ 299,981.00
37) HERO RiverPark	Tax Increment/Bond Proceeds	RiverPark A Manag Member/RiverPark Legacy, LLC	Parking Facility	1,471,274.33	1,471,274.33							670,764.00	\$ 670,764.00
38) Heritage Square HOA Dues	Tax Increment - CCRP	Monthly Maintenance Dues	Per HSPOA Agreement	24,000.00	24,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 12,000.00
39) Social Security Building Roof and HVAC Repair	Tax Increment - CCRP	Contractor/City	New Roof and New Heating and Air system	84,000.00	84,000.00							84,000.00	\$ 84,000.00
Totals - This Page				\$ 141,652,188.35	\$ 51,717,373.24	\$ 6,688,728.25	\$ 7,122,072.17	\$ 1,025,530.13	\$ 122,890.75	\$ 790,152.75	\$ 11,856,311.11	\$ 27,519,685.16	\$ 27,519,685.16
Totals - Page 4				\$ 421,574,386.52	\$ 30,983,811.52	\$ 1,112,217.01	\$ 494,246.64	\$ 25,400,246.64	\$ 353,139.98	\$ 400,246.64	\$ 380,368.64	\$ 28,150,465.55	\$ 28,150,465.55
Totals - Page 5				\$ -	\$ 3,723,182.00							\$ 1,861,596.00	\$ 1,861,596.00
Totals - Page 7				\$ 233,352,748.44	\$ 31,272,964.44	\$ 93,330.17	\$ 1,138,900.17	\$ 1,086,800.17	\$ 969,730.17	\$ 959,730.17	\$ 1,415,730.17	\$ 5,664,021.02	\$ 5,664,021.02
Grand Total - All Pages				\$ 796,579,323.31	\$ 117,697,241.20	\$ 7,892,275.43	\$ 8,755,218.98	\$ 27,512,376.94	\$ 1,445,760.90	\$ 4,011,725.56	\$ 13,662,409.92	\$ 83,185,767.73	\$ 83,185,767.73

ATTACHMENT NO. 1
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DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 28 - Section 34167 and 34169 (*)

ATTACHMENT NO. 1
PAGE 4 OF 9

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
ADMINISTRATIVE SERVICES												
1 Personnel Services	Amdin costs	Oxnard CDC	Salaries and Benefits Admin and Housing	865,076.00	865,076.00	72,090.00	72,090.00	72,090.00	72,090.00	72,090.00	72,090.00	\$ 432,540.00
2 Materials and Supplies	Tax Increment & Set-Aside	Oxnard CDC		25,700.00	10,582.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	\$ 6,000.00
3			Postage									\$ -
4			Suscriptions									\$ -
5			Office Supplies									\$ -
6			Minor Equipment									\$ -
7												\$ -
8 Memberships	Tax Increment	CRA ICSC League of CA Cities										\$ -
9				120,000.00	12,000.00		12,000.00					\$ 12,000.00
10												\$ -
11												\$ -
28 Maintenance Services	Tax Increment & Set-Aside	Oxnard CDC	Reimbursements, Rental Vehicle, Service Equipment	108,580.00	57,277.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	\$ 33,000.00
29												\$ -
30 Other Services	Tax Increment & Set-Aside	Oxnard CDC	Legal Advocacy, External Phone, Cell Phone, Voice mail	325,903.00	339,298.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 150,000.00
31 Fixed Charges	Tax Increment & Set-Aside	Oxnard CDC	Data Process, Liability Ins, Indirect Charges, Prorated Charges Facility Rental	810,384.00	810,384.00	67,500.00	67,500.00	67,500.00	67,500.00	67,500.00	67,500.00	\$ 405,000.00
32												\$ -
FAÇADE PROGRAMS												
34 HERO and Downtown Façade Program	Tax Increment - HERO	Vendors/Contractor	Façade and Paint Improvement Program - Capital Improvement Projects and Architectural Fees	25,000.00	25,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 12,000.00
35 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Avalos Building (Heliodoro Avalos)	Capital Improvement Project	60,000.00	60,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	\$ 60,000.00
36 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Amigos Travel (Melody Montoya)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
37 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Circle 9 (Balvinder Gil Singh)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
38 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Paradise Flowers and more (Ana M. Almaguer)	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
39 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Dominik's Italian Restaurant (Brian Hengeller)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
40 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Palm Street property (Debbie Owens)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
41 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Als Income Tax, Melissa's Insurance & La Central Bakery (Astolfo Gutierrez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
42 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Bobilu Center (James Sukman Lee)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
43 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Video Liquidators (James Sukman Lee)	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
44 Façade and Paint Improvement Program	Tax Increment - HERO	approved project - Pho Sol (Thanh Tran)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
45 Façade and Paint Improvement Program	Tax Increment - HERO	La Vero's Restaurant (Francisco Gomez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
46 Façade and Paint Improvement Program	Tax Increment - HERO	El ranchoero Veloz (Joel Xamora Veloz)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
47 Façade and Paint Improvement Program	Tax Increment - HERO	Salud Y Negocio (Susana Montesinos)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
48 Façade and Paint Improvement Program	Tax Increment - HERO	Joe's Smoke Shop (Jihad Halit)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
49 Façade and Paint Improvement Program	Tax Increment - HERO	Allens TV (Richard Allen)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
50 Façade and Paint Improvement Program	Tax Increment - HERO	Oxnard General Services (Catalina Willis & Carlo Arango)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
51 Façade and Paint Improvement Program	Tax Increment - HERO	PB's Beauty Salon (Esther Solis)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
52 Façade and Paint Improvement Program	Tax Increment - HERO	JDK International (Kim Tran)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
53 Façade and Paint Improvement Program	Tax Increment - HERO	Yasubay Japanese Restaurant (YooJin Lim)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
54 Façade and Paint Improvement Program	Tax Increment - HERO	Panaderia Vanessa (Carlos Martinez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
55 Façade and Paint Improvement Program	Tax Increment - HERO	approved project Oralias Bakery	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
56 Façade and Paint Improvement Program	Tax Increment - HERO	approved project Tortilleria La Rancherita	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
57 Façade and Paint Improvement Program	Tax Increment - HERO	approved project Advance America	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
58 Façade and Paint Improvement Program	Tax Increment - HERO	approved project adio Shack	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
59 Façade and Paint Improvement Program	Tax Increment - HERO	future project - Nasons Lock	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 8,000.00
60 Downtown Façade Program												\$ -
61 Façade and Paint Improvement Program	Tax Increment - CCRP	Next Generation Computer for LUPITA's	Capital Improvement Project	10,000.00	10,000.00	0.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 10,000.00
62 Façade and Paint Improvement Program	Tax Increment - CCRP	Steve Greene Const./Sta Maria Neon/ Daniels Const. El Teatro (Paul Sangster)	Capital Improvement Project	40,968.29	40,968.29	5,257.01	6,442.26	6,442.26	6,442.26	6,442.26	6,442.26	\$ 37,468.31
63 Façade and Paint Improvement Program	Tax Increment - CCRP	Albillo Const. Soo Hoo Building (Angela Soo Hoo)	Capital Improvement Project	38,571.89	38,571.89	0.00	7,714.38	7,714.38	7,714.38	7,714.38	7,714.38	\$ 38,571.90
64 Façade and Paint Improvement Program	Tax Increment - CCRP	Artist Canteen Otani Fish Market	Capital Improvement Project	2,893.34	2,893.34	0.00	0.00	0.00	2,893.34	0.00	0.00	\$ 2,893.34
65 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Golden Chicken Inn	Capital Improvement Project	60,000.00	60,000.00	0.00	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00	\$ 60,000.00
66 Façade and Paint Improvement Program	Tax Increment - CCRP	Jesse's Taco De Mexico	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
67 Façade and Paint Improvement Program	Tax Increment - CCRP	Mona Lisa's	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
68 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Sol del Pacifico	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
69 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Vacant Building (Robert Wademan)	Capital Improvement Project	60,000.00	60,000.00	0.00	0.00	15,000.00	15,000.00	15,000.00	15,000.00	\$ 60,000.00
70 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project La Central Bakery	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
71 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Oxnard City Florist	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
72 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Farmers Ins Group	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
73 Façade and Paint Improvement Program	Tax Increment - CCRP	Downtown Façade - approved project Shaffer MD	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
74 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Goldcoast Radio	Capital Improvement Project	60,000.00	60,000.00	0.00	0.00	15,000.00	15,000.00	15,000.00	15,000.00	\$ 60,000.00
75 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - La Gloria Market (Sal Ayala)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
76 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Elite Boutique (Edith Medina)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
77 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Meson Viejo (Benito Gomez)	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
78 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Nason's Lock	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
79 Façade and Paint Improvement Program	Tax Increment - CCRP	future project - Amigos Fashion	Capital Improvement Project	10,000.00	10,000.00	0.00	0.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 10,000.00
80 Cooperation Agreement	Tax Increment & Set-Aside	City of Oxnard	To facilitate the implementation of projects, programs, activities, and administrative costs of the agency	411,525,850.00	25,000,000.00			25,000,000.00				\$ 25,000,000.00
81 OPEB	Tax Increment & Set-Aside	City Employee	Other Post Employee Benefit	95,234.00	13,750.00						13,750.00	\$ 13,750.00
82 ICSC Conferences	Tax Increment	International Council of Shopping Centers	Retail Retention & Attraction Conferences	290,000.00	29,000.00		29,000.00					\$ 29,000.00
83 Pars-ERIP	Tax Increment & Set-Aside	City Employee	ERIP Employee salary and benefit	247,647.00	61,912.00						26,372.00	\$ 26,372.00
84 South Oxnard Library	Tax Increment - Southwinds	Gibbs, Giden, Locher, Turner & Senet/ Contractor	Capital Improvement Project and Legal Fees	600,000.00	600,000.00		200,000.00					\$ 200,000.00
85 HERO Affordable Housing Rehab	Set-Aside	LMI Residents	Affordable Housing Program	250,615.00	250,615.00							\$ -
86 Laundromat Project	Tax Increment	Van Merill	Site location assistance & Building Improvement (Per approval in connection to acquisition of 318 W 5th Street)	150,000.00	150,000.00	50,000.00		50,000.00		50,000.00		\$ 150,000.00
87 Southwinds Residential Rehab	Set-Aside	LMI Residents	Affordable Housing Program	455,602.00	455,602.00	30,000.00						\$ 30,000.00
88 Northwest Affordable Housing	Set-Aside	LMI Residents	Affordable Housing Program	617,012.00	617,012.00							\$ -
88 Office Space	Tax Increment & Set-Aside	LMI Residents	Affordable Housing Program	617,012.00	617,012.00							\$ -
89	Set-Aside	City of Oxnard	Building/Space Rental Fees	4,219,350.00	843,870.00	843,870.00						\$ 843,870.00
90												\$ -
Totals - This Page				\$ 421,574,386.52	\$ 30,983,811.52	\$ 1,112,217.01	\$ 494,246.64	\$25,400,246.64	\$ 353,139.98	\$ 400,246.64	\$ 390,368.64	\$ 26,150,465.55

Name of Redevelopment Agency: Oxnard Community Development Commission
 Project Area(s) CCRP, CCRP Annex, Downtown, Southwinds, Ormond Beach, HERO, HERO Annex

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (OTHER)
 Per AB 26 - Section 34167 and 34169 (*)

ATTACHMENT NO. 1
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Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
1) Statutory Payments	Tax Increment	Port Hueneme Elemen Sch Dist	Pass-Through Payment		57,000.00					28,500.00		\$ 28,500.00
2) Statutory Payments	Tax Increment	Ocean View Elem Sch District	Pass-Through Payment		80,000.00					40,000.00		\$ 40,000.00
3) Statutory Payments	Tax Increment	Oxnard Elementary School Dist	Pass-Through Payment		225,750.00					112,875.00		\$ 112,875.00
4) Statutory Payments	Tax Increment	Rio Elementary School District	Pass-Through Payment		253,000.00					126,500.00		\$ 126,500.00
5) Statutory Payments	Tax Increment	Oxnard High School District	Pass-Through Payment		365,400.00					182,700.00		\$ 182,700.00
6) Statutory Payments	Tax Increment	Ventura Community College Dist	Pass-Through Payment		149,000.00					74,500.00		\$ 74,500.00
7) Statutory Payments	Tax Increment	Ventura Comm. College Dist Childrens Center	Pass-Through Payment		840.00					420.00		\$ 420.00
8) Statutory Payments	Tax Increment	Ventura County General Fund	Pass-Through Payment		1,398,076.00					699,538.00		\$ 699,538.00
9) Statutory Payments	Tax Increment	ERAF 92-93 Shift	Pass-Through Payment		135,102.00					67,551.00		\$ 67,551.00
10) Statutory Payments	Tax Increment	ERAF 93-94 Shift	Pass-Through Payment		267,654.00					133,827.00		\$ 133,827.00
11) Statutory Payments	Tax Increment	Ventura County Office of Education	Pass-Through Payment		55,954.00					27,977.00		\$ 27,977.00
12) Statutory Payments	Tax Increment	County Flood District Admin	Pass-Through Payment		7,063.00					3,531.50		\$ 3,531.50
13) Statutory Payments	Tax Increment	County Flood District Zone #2	Pass-Through Payment		113,073.00					56,536.50		\$ 56,536.50
14) Statutory Payments	Tax Increment	County Flood District Zone #4	Pass-Through Payment		5.00					2.50		\$ 2.50
15) Statutory Payments	Tax Increment	General Fund Ocean View Water Dist	Pass-Through Payment		22.00					11.00		\$ 11.00
16) Statutory Payments	Tax Increment	Oxnard Drain #1	Pass-Through Payment		125.00					62.50		\$ 62.50
17) Statutory Payments	Tax Increment	United Water Conservation District	Pass-Through Payment		28,242.00					14,621.00		\$ 14,621.00
18) Statutory Payments	Tax Increment	City of Oxnard	Pass-Through Payment		553,586.00					276,783.00		\$ 276,783.00
19) Statutory Payments	Tax Increment	Calleguas Municipal Water District	Pass-Through Payment		31,320.00					15,660.00		\$ 15,660.00
20)												\$ -
21)												\$ -
22)												\$ -
23)												\$ -
24)												\$ -
25)												\$ -
26)												\$ -
27)												\$ -
28)												\$ -
Totals - Other Obligations					\$ -	\$ 3,723,192.00	\$ -	\$ -	\$ -	\$ -	\$ 1,861,595.00	\$ 1,861,596.00

Name of Redevelopment Agency: Oxnard Community Development Commission
 Project Area(s) CCRP, CCRP Annex, Downtown, Southwinds, Ormond Beach, HERO, HERO Annex

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (OTHER)
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Total
						Jan	Feb	March	April	May	June	
1) LMIHF Debt - Southwinds	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	35,886,076.00	258,000.00		51,600.00	51,600.00	51,600.00	51,600.00	51,600.00	\$ 258,000.00
2) LMIHF Debt - CCRP	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	46,756,124.00	1,120,000.00		224,000.00	224,000.00	224,000.00	224,000.00	224,000.00	\$ 1,120,000.00
3) LMIHF Debt - R-108	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	12,690,052.00	94,000.00		18,800.00	18,800.00	18,800.00	18,800.00	18,800.00	\$ 94,000.00
4) LMIHF Debt - Ormond Beach	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	8,865,345.00	374,000.00		74,800.00	74,800.00	74,800.00	74,800.00	74,800.00	\$ 374,000.00
5) LMIHF Debt - HERO	Tax Increment/Set-Aside	City of Oxnard/Successor	AS Per SOI	98,450,387.00	2,359,000.00		471,800.00	471,800.00	471,800.00	471,800.00	471,800.00	\$ 2,359,000.00
6) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Francisco De Asis Campos & Rosa Linda Campos	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
7) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Ermanuel John Cervantes & Jonathan Castaneda	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
8) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Pedro Dimas & Thuylinh Nguyen Dimas	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
9) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Everardo G. Dominguez & Imelda Dominguez	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
10) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Felipe Dominguez & Yanira-Montejano Dominguez	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
11) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Valro Garcia & Alejandra Garcia	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
12) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Juan J. Leyva & Rocío Llamas-Leyva	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
13) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Jose Luis Menchaca & Maria Lourdes Zamora	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
14) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Salvador De Jesus Munoz & Ofelia Munoz	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
15) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Sean Toan Nguyen & Phuong Dung Thi Ho	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
16) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Christina M. Thonien	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
17) Affordable Housing Reimbursement Agreement	HERO Set-Aside	Salvador Tomas & Maria Guadalupe Torres	RiverPark Mortgage Reimbursement Agreement	15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
18)				15,600.00	1,000.00		200.00	200.00	200.00	200.00	200.00	\$ 1,000.00
19)												\$ -
20) Affordable Housing Compliance Rental & 4 Sale	Set-Aside	Affordable Housing Compliance Consultant	Affordable Housing Compliance Functions	2,200,000.00	40,000.00		8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	\$ 40,000.00
21) Successor Agency Legal Counsel Downtown Parking Lot Resurfacing and Light	Tax Increment	Legal Counsel Firm	Legal Functions for Successor Agency Parking lot and lighting improvements to Downtown Parking Lot	1,250,000.00	125,000.00		25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 125,000.00
22) Oxnard Medians	Bond Proceeds	City of Oxnard	Phase II of Median Improvement Project Replacement of Trash Enclosures in DT Oxnard	253,741.00	253,741.00		126,870.00	126,870.00				\$ 253,740.00
23) Downtown Trash Enclosures Security Lighting and Security Camera	Tax Increment & Set-Aside	City of Oxnard/Contractor	Security lights and cameras equipment	118,717.91	118,717.91							\$ -
				30,000.00	30,000.00							\$ -
				431,000.00	431,000.00							\$ -
												\$ 431,000.00

ATTACHMENT NO. 1
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Project Name / Debt Obligation	Source of Funding	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan	Feb	March	April	May	June	Total
26) HERO Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	HERO Street Reconstruction CIP	1,439,973.00	1,439,973.00							\$ -
27) Southwinds Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	Southwinds Street Reconstruction CIP	24,736.00	24,736.00							\$ -
28) Ormond Beach Street Reconstruction Project	Bond Proceeds	City of Oxnard/Contractor	Ormond Beach Street Reconstruction CIP	3,075,203.37	3,075,203.37							\$ -
29) Downtown Façade Improvement Program	Bond Proceeds	Contractors/vendors	Façade Improvement Program	387,504.00	387,504.00							\$ -
30) Ormond Beach Wetlands	Tax Increment - OB	Contractors/vendors/City	Wetlands Restoration	511,897.00	511,897.00							\$ -
31) HWY 101 Rice Interchange	Tax Increment - HERO	Contractor	Road/freeway Interchange Improvements	76,969.00	76,969.00							\$ -
32) Campus Park Phase I and II	Tax Increment - HERO	Contractor	Park Improvements	16,768,000.00	16,768,000.00							\$ -
33) HERO Façade Program	Tax Increment - HERO	Contractor/vendors/	Façade Improvement Program	1,143,903.21	1,143,903.21							\$ -
34) Mobile Home Replacement Program	Set-Aside	LMI Residents	Mobile Home Replacement Program	598,890.95	598,890.95							\$ -
35) SW-Housing Ownership	SW Set-Aside	LMI Residents	First Time Home Buyer	345,899.00	345,899.00							\$ -
36) Project Management	Tax Increment & Set-Aside	City Employees	Time charged to affordable housing redevelopment projects	581,635.00	581,635.00	58,163.50	58,163.50	58,163.50	58,163.50	58,163.50	58,163.50	\$ 348,981.00
37) Bond Counsel	Tax Increment	Goodwin and Proctor	Legal Counsel for CDG Bonds	30,000.00	30,000.00		10,000.00		10,000.00		10,000.00	\$ 30,000.00
38) Downtown Demo Project	Tax Increment	Contractor/vendors/	Demo work to Downtown Buildings	116,495.00	116,495.00							\$ -
39) Contracts and Services	Tax Increment & Set-Aside	Kane, Ballmer, and Berkman	Agency Legal Counsel	250,000.00	250,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	\$ 66,000.00
40) Contracts and Services	Tax Increment	EDCO	Economic Development Functions	104,000.00	104,000.00							\$ -
41) Contracts and Services	Tax Increment - CCRP	Economic Development Corporation Ventura County	Real Estate	15,000.00	15,000.00						15,000.00	\$ 15,000.00
42)												\$ -
43)												\$ -
44) Contracts and Services	Tax Increment & Set-Aside	Tom Fligg	Project Development and : Review of appraisals, cost assumptions, capital budgets, operating statements, marketing data and funding commitments	124,000.00	124,000.00	15,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 40,000.00
45) Contracts and Services	Tax Increment	Dave Newsome	Downtown Theater Consulting	150,000.00	124,000.00							\$ -
46) Contracts and Services	Tax Increment	Kelle Plisotne	ISCS Consultant	100,000.00	124,000.00							\$ -
47) Contracts and Services	Tax Increment	R.A. Atmore & Sons	Weed Abatement	50,000.00	50,000.00							\$ -
48)												\$ -
49)												\$ -
50) Contracts and Services	Tax Increment & Set-Aside	National Development Council	Affordable Housing-Advising on equity sources and structuring	90,000.00	90,000.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	7,500.00	\$ 45,000.00
51) Contracts and Services	Tax Increment	Don Parker	Property Tax and Tax Increment Prep.	20,000.00	3,000.00							\$ -
52) Contracts and Services	Tax Increment	Mayor Hoffman McCann P.C	Theater Analysis	10,000.00	10,000.00							\$ -
53) Contracts and Services	Tax Increment & Set-Aside	HdL Coren & Cone	Property Tax and Tax Increment Prep.	20,000.00	20,000.00	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	\$ 10,000.02
54) Contracts and Services	Tax Increment	Hunt Design	Designer of Government Exhibits, signs and graphics	200,000.00	42,300.00		42,300.00					\$ 42,300.00
55)												\$ -
Totals - Other Obligations				\$ 233,352,746.44	\$ 31,272,884.44	\$ 93,330.17	\$ 1,139,900.17	\$ 1,086,800.17	\$ 989,730.17	\$ 989,730.17	\$ 1,415,730.17	\$ 6,884,021.02

* Notwithstanding the provisions of California Health and Safety Code section 34177(a)(1), agreements between the City and the Commission have been included in this payment schedule because, among other things, they have been validated by operation of law prior to the Governor's signature of ABx1 26 on June 28, 2011.